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Report on the consultation of TRR's Revised Data Collection Framework

The Office of the Telecommunications and Radiocommunications Regulator (TRR)

This report provides the feedback and actions taken as a result of input on the consultation for amending TRR's Data Collection Framework as previously outlined in Annex 2 of Order 2 2012.

5th February 2015

1. BACKGROUND

- 1.1 As the regulatory agency responsible for the sector, it is critical for TRR to collect market data from sevice providers to assist TRR to effectively monitor the market. TRR will also rely on the information collected from operators to provide informed policy advice to the government and the general public at large, in its annual report, etc., as to the state of the market.
- 1.2 In 2012, TRR issued an order, inter alia, ordering service providers to provide quarterly data as set out in Annex 2 of the Order. Due to issues and concerns raised on the quantum and volume of information requested, a first consultation was released in May 2014.
- 1.3 The consultation proposed a revision of Annex 2 of TRR's Order 2 of 2012 relating to the provision of data; collected by service provides for the purpose of assessing and monitoring the growth of the telecommunications market.
- 1.4 After receiving and reviewing comments received on the first consultation TRR released a second consultation on the revised data collection framework in November 2014.

2. PURPOSE

2.1 The document aims to summarise responses and comments from those who have responded to the consultations and includes TRR's responses and comments.

3. SUMMARY OF INDUSTRY COMMENTS

During the consultations, especially the first consultation, the following issues were raised.

- 3.1 Sensitivity of data requested; and
- 3.2 Time period of publication of data.

At the second consultation, no issues were raised.

TRR wish to thank those service providers who comments on the consultation document. In regards to the issues rasied, TRR wish to respond as follows:

4. TRR RESPONSE

4.1 Sensitivity of data

TRR distinguishes between information that it needs to inform its actions in discharging its roles and responsibilities under the Telecommunications and Radiocommunications Regulation Act 2009 (TRR Act 2009), and information that it may need to publish in some form. Primarily, all data collected are for TRR's internal assessment of the market and does not necessarily mean TRR will publish the data frequently. TRR takes its obligation seriously under the TRR Act 2009 as far as confidentiality of the data is concerned.

4.2 Publication of data

TRR appreciates the rationale and concerns raised about the regular and timely publication of certain aggregated data when there are few competitors in the market. Telecommunications markets generally tend towards oligopoly and even in large markets there may be only one or two fixed network operators and two or three mobile network operators. However, regulators in this type of markets have demonstrated that market statistics can be published regularly in various levels of disaggregation without compromising the commercial or competitive positions of operators. TRR believes that it can do likewise and will proceed not to publish data (for any publication) that is less than six months old other than when it includes aggregate industry data in TRR's Annual Report, in which case the data will be only four months old. All such data published will only be provided in an aggregated format.

4.3 Data Collection

In the revised data collection framework, TRR will collect market data in accordance to the Schedule bi-annually (6 monthly) for each calendar year.

SCHEDULE

REVISED DATA COLLECTION FRAMEWORK

Definitions

| Ref | Indicator | Definition | | | | | | | | | | |
|-----|----------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|--|--|--|
| Mob | Mobile telecommunications services | | | | | | | | | | | |
| 1 | Subscribers | The number of pre-paid cellular mobile subscribers (using 2G, 3G or beyond) that initiated a chargeable event in the last 90 days. As of the last day of the month. | | | | | | | | | | |
| 2 | Subscribers with access to mobile data | The number of pre-paid cellular mobile subscribers with access to data communications (e.g. the internet) at broadband download speeds (i.e. greater than or equal to 512 kbit/s). Refers to the theoretical ability of subscribers to use broadband speed mobile data services, rather than the number of active users of such services. | | | | | | | | | | |
| 3 | Mobile-to- mobile on-net call minutes | The total number of chargeable pre-paid retail voice call minutes that originated and terminated on the licensee's mobile network during the month. Chargeable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. | | | | | | | | | | |
| 4 | Mobile-to- mobile off-net call minutes | The total number of chargeable pre-paid retail voice call minutes that originated on the licensee's mobile network and terminated in Vanuatu on another licensee's mobile network during the month. Chargeable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. | | | | | | | | | | |
| 5 | Mobile-to- fixed call minutes | The total number of chargeable pre-paid retail voice call minutes that originated on the licensee's mobile network and terminated in Vanuatu on a fixed network during the month. Chargeable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. | | | | | | | | | | |
| 6 | Outbound international call minutes | The total number of chargeable pre-paid retail voice call minutes that originated on the licensee's mobile network and terminated outside Vanuatu during the month. Chargeable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. | | | | | | | | | | |
| 7 | On-net SMS | The total number of chargeable retail pre-paid SMS messages that originated and terminated on the licensee's mobile network during the month Chargeable messages are those actually carried on the licensee's network and | | | | | | | | | | |

| Ref | Indicator | Definition |
|-----|----------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | for which the licensee may charge the subscriber who originates it, irrespective of whether or not an actual charge is levied on the subscriber. |
| 8 | Off-net SMS | The total number of chargeable retail pre-paid SMS messages that originated on the licensee's mobile network and terminated in Vanuatu on another licensee's mobile network during the month Chargeable messages are those actually carried on the licensee's network and for which the licensee may charge the subscriber who originates it, irrespective of whether or not an actual charge is levied on the subscriber. |
| 9 | Mobile data traffic | The total amount of data usage (measured in megabytes (MB) and excluding SMS and MMS) charged to pre-paid mobile services during the month. All such data should be included regardless of the basis of charging, which may be per unit, per time block, or a subscription plan. |
| 10 | Mobile-to- mobile on-net call revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid mobile voice calls that originated and terminated on the licensee's mobile network during the month, regardless of the manner in which the call was charged. |
| 11 | Mobile-to- mobile off-net call revenue | Gross retail revenue (excluding VAT in Vatu from chargeable pre-paid mobile voice calls that originated on the licensee's mobile network and terminated in Vanuatu on another licensee's mobile network during the month, regardless of the manner in which the call was charged. |
| 12 | Mobile-to- fixed call revenue | Gross retail revenue (excluding VAT in Vatu from chargeable pre-paid mobile voice calls that originated on the licensee's mobile network and terminated in Vanuatu on a fixed network during the month, regardless of the manner in which the call was charged. |
| 13 | Outbound international call revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid mobile voice calls that originated on the licensee's mobile network and terminated outside Vanuatu during the month, regardless of the manner in which the call was charged. |
| 14 | On-net SMS revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid SMS messages that originated and terminated on the licensee's mobile network during the month, regardless of the manner in which the message was charged. |
| 15 | Off-net SMS revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid SMS messages that originated on the licensee's mobile network and terminated in Vanuatu on another licensee's mobile network during the month, regardless of |

| Ref | Indicator | Definition | | | | | | | |
|-------------------------------|--------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--|--|--|--|--|--|--|
| | | the manner in which the message was charged. | | | | | | | |
| 16 | Mobile data revenue | Gross retail revenue (excluding VAT) in Vatu from mobile data usage (excluding SMS and MMS) charged to pre-paid mobile services during the month, regardless of the manner in which the data usage was charged. | | | | | | | |
| International inbound roaming | | | | | | | | | |
| 1 | International inbound roamers | The total number of subscribers of foreign network operators that roamed on the licensee's mobile network in Vanuatu. | | | | | | | |
| 2 | International inbound roaming call minutes | The total number of chargeable minutes made and received by subscribers of a foreign network operator roaming on the licensee's network in Vanuatu. | | | | | | | |
| 2 | International inbound roaming call revenue | Gross revenue (excluding VAT) in Vatu from chargeable calls made by subscribers of a foreign network operator roaming on the licensee's mobile network in Vanuatu. This does not include subscribers from Vanuatu roaming abroad and excludes SMS and data usage. It does not refer to the gross revenue generated by mobile roamers as some portion of that revenue is shared with foreign network operators. | | | | | | | |
| Fixed | d telecommunica | tions services | | | | | | | |
| 1 | Fixed telephony subscriptions | The number of fixed subscriptions (including wire-based and wireless) as of the last day of the month. | | | | | | | |
| 2 | xDSL internet access services | The number of xDSL internet access subscriptions supplied on a pre-paid basis as of the last day of the month. | | | | | | | |
| 3 | Fixed wireless data services | The number of fixed wireless data subscriptions supplied on a pre-paid basis as of the last day of the month. | | | | | | | |
| 4 | Dial-up internet access users | The number of pre-paid dial-up internet access subdcriptions that initiated a chargable event during the month. As of the last day of the month. | | | | | | | |
| 5 | Fixed-to-fixed (on-net) call minutes | The total number of chargable pre-paid retail voice call minutes that originated and terminated on the licensee's fixed network (including a fixed wireless network) during the month. Chargable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, | | | | | | | |

| Ref | Indicator | Definition |
|-----|---------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| | | irrespective of whether or not an actual charge is levied on the caller. |
| 6 | Fixed-to-fixed (off-net) call minutes | The total number of chargable pre-paid retail voice call minutes that originated on the licensee's fixed network during the month and terminated in Vanuatu on another licensee's fixed network during the month (including fixed wireless networks). Chargable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. |
| 7 | Fixed-to- mobile (on- net) call minutes | The total number of chargable pre-paid retail voice call minutes that originated on the licensee's fixed network (including a fixed wireless network) and terminated in Vanuatu on the licensee's mobile network during the month. Chargable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. |
| 8 | Fixed-to- mobile (off- net) call minutes | The total number of chargable pre-paid retail voice call minutes that originated on the licensee's fixed network (including a fixed wireless network) and terminated in Vanuatu on another licensee's mobile network during the month. Chargable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. |
| 9 | Outbound international call minutes | The total number of chargable pre-paid retail voice call minutes that originated on the licensee's fixed network (including a fixed wireless network) and terminated outside Vanuatu during the month. Chargable minutes are those actually carried on the licensee's network and for which the licensee may charge the caller, irrespective of whether or not an actual charge is levied on the caller. |
| 10 | Line rental revenue | Gross retail revenue (excluding VAT) in Vatu from pre-paid line rental charges during the month. |
| 11 | Fixed-to-fixed call (on-net) revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid fixed voice calls that originated and terminated on the licensee's fixed network (including fixed wireless networks) during the month, regardless of the manner in which the call was charged. |

| Ref | Indicator | Definition |
|-----|---------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 12 | Fixed-to-fixed (off-net) call revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid fixed voice calls that originated on the licensee's fixed network during the month and terminated in Vanuatu on another licensee's fixed network during the month (including fixed wireless networks). |
| 13 | Fixed-to- mobile (on- net) call revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid fixed voice calls that originated on the licensee's fixed network (including fixed wireless networks) and terminated in Vanuatu on the licensee's mobile network during the month. |
| 14 | Fixed-to- mobile (off- net) call revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid fixed voice calls that originated on the licensee's fixed network (including fixed wireless networks) and terminated in Vanuatu on another licensee's mobile network during the month.) |
| 15 | Outbound international call revenue | Gross retail revenue (excluding VAT) in Vatu from chargeable pre-paid fixed voice calls that originated on the licensee's fixed network and terminated outside Vanuatu during the month. |
| 16 | xDSL internet access service revenue | Gross retail revenue (excluding VAT) in Vatu from the pre-paid supply of xDSL internet access services during the month. |
| 17 | Fixed wireless data service revenue | Gross retail revenue (excluding VAT) in Vatu from the pre-paid supply of fixed wireless data services during the month. |
| 18 | Dial-up internet access service revenue | Gross retail revenue (excluding VAT) in Vatu from the pre-paid supply of dial- up internet access services, during the month. |

Data Requirements

Mobile Telecommunications Service (for service providers providing mobile services)

| Pre-paid mobile telecommunications services | January | February | March | April | May | June | July | August | September | October | November | December |
|---------------------------------------------|---------|----------|-------|-------|-----|------|------|--------|-----------|---------|----------|----------|
| Subscribers | | | | | | | | | | | | |
| Subscribers with access to mobile data | | | | | | | | | | | | |
| Mobile-to-mobile on-net call minutes | | | | | | | | | | | | |
| Mobile-to-mobile off-net call minutes | | | | | | | | | | | | |
| Mobile-to-fixed call minutes | | | | | | | | | | | | |
| Outbound international call minutes | | | | | | | | | | | | |
| On-net SMS | | | | | | | | | | | | |
| Off-net SMS | | | | | | | | | | | | |
| Mobile data traffic | | | | | | | | | | | | |
| Mobile-to-mobile on-net call revenue | | | | | | | | | | | | |
| Mobile-to-mobile off-net call revenue | | | | | | | | | | | | |
| Mobile-to-fixed call revenue | | | | | | | | | | | | |
| Outbound international call revenue | | | | | | | | | | | | |
| On-net SMS revenue | | | | | | | | | | | | |
| Off-net SMS revenue | | | | | | | | | | | | |
| Mobile data revenue | | | | | | | | | | | | |
| Post-paid mobile telecommunications | | | | | | | | | | | | |
| Subscribers | | | | | | | | | | | | |
| Subscribers with access to mobile data | | | | | | | | | | | | |
| Mobile-to-mobile on-net call minutes | | | | | | | | | | | | |
| Mobile-to-mobile off-net call minutes | | | | | | | | | | | | |
| Mobile-to-fixed call minutes | | | | | | | | | | | | |
| Outbound international call minutes | | | | | | | | | | | | |
| On-net SMS | | | | | | | | | | | | |
| Off-net SMS | | | | | | | | | | | | |
| Mobile data traffic | | | | | | | | | | | | |
| Mobile-to-mobile on-net call revenue | | | | | | | | | | | | |
| Mobile-to-mobile off-net call revenue | | | | | | | | | | | | |
| Mobile-to-fixed call revenue | | | | | | | | | | | | |
| Outbound international call revenue | | | | | | | | | | | | |
| On-net SMS revenue | | | | | | | | | | | | |
| Off-net SMS revenue | | | | | | | | | | | | |
| Mobile data revenue | | | | | | | | | | | | |
| International inbound roaming | | | | | | | | | | | | |
| International inbound roamers | | | | | | | | | | | | |
| International inbound roaming call minutes | | | | | | | | | | | | |
| International inbound roaming call revenue | | | | | | | | | | | | |

Fixed telecommunications service (for service providers providing fixed and internet services)

| Pre-paid fixed | January | February | March | April | May | June | July | August | September | October | November | December |
|-----------------------------------------------------|-----------|----------|-------|-------|-----|------|------|--------|-----------|---------|----------|----------|
| Fixed telephony subscriptions | | | | | | | | | | | | |
| xDSL internet access | | | | | | | | | | | | |
| subscriptions Fixed wireless data | | | | | | | | | | | | |
| subscriptions Dial-up internet access subscriptions | | | | | | | | | | | | |
| Fixed-to-fixed (on-net) call minutes | | | | | | | | | | | | |
| Fixed-to-fixed (off-net) call minutes | | | | | | | | | | | | |
| Fixed-to-mobile (on-net) call minutes | | | | | | | | | | | | |
| Fixed-to-mobile (off-net) call minutes | | | | | | | | | | | | |
| Outbound international call minutes | | | | | | | | | | | | |
| Line rental revenue | | | | | | | | | | | | |
| Fixed-to-fixed call (on-net) revenue | | | | | | | | | | | | |
| Fixed-to-fixed (off-net) call revenue | | | | | | | | | | | | |
| Fixed-to-mobile (on-net) call revenue | | | | | | | | | | | | |
| Fixed-to-mobile (off-net) call revenue | | | | | | | | | | | | |
| Outbound international call revenue | | | | | | | | | | | | |
| xDSL internet access service revenue | | | | | | | | | | | | |
| Fixed wireless data service revenue | | | | | | | | | | | | |
| Dial-up internet access service revenue | | | | | | | | | | | | |
| Post-paid fixed telecommun | nications | | | | | | | | | | | |
| Fixed telephony subscriptions | | | | | | | | | | | | |
| xDSL internet access subscriptions | | | | | | | | | | | | |
| Fixed wireless data subscriptions | | | | | | | | | | | | |
| Dial-up internet access subscriptions | | | | | | | | | | | | |
| Fixed-to-fixed (on-net) call minutes | | | | | | | | | | | | |
| Fixed-to-fixed (off-net) call minutes | | | | | | | | | | | | |
| Fixed-to-mobile (on-net) call minutes | | | | | | | | | | | | |
| Fixed-to-mobile (off-net) call minutes | | | | | | | | | | | | |
| Oubound international call minutes | | | | | | | | | | | | |
| Line rental revenue | | | | | | | | | | | | |
| Fixed-to-fixed (on-net) call revenue | | | | | | | | | | | | |
| Fixed-to-fixed (off-net) call revenue | | | | | | | | | | | | |
| Fixed-to-mobile (on-net) call revenue | | | | | | | | | | | | |
| Fixed-to-mobile (off-net) call revenue | | | | | | | | | | | | |
| Outbound international call revenue | | | | | | | | | | | | |
| xDSL internet access service revenue | | | | | | | | | | | | |
| Fixed wireless data service revenue | | | | | | | | | | | | |
| Dial-up internet access service revenue | | | | | | | | | | | | |